



Clinic name

Address · Phone · Licence no.

Dental examination and charting record

A full-mouth examination: page one before the chair, page two on the chart, page three the diagnosis and plan.

Patient name File no. Date of birth

Phone Date Doctor

Visit type ☐ New patient ☐ Recall ☐ Emergency ☐ Referral

Presenting complaint

In the patient's words

Tooth or area Since when

Pain, 0 to 10 Brought on or eased by

Medical alerts

Go through the medical history questionnaire with the patient and tick what changes how you treat.

- | | | |
|--|---|--|
| ☐ Anticoagulants or antiplatelets | ☐ Bisphosphonates or bone injections | ☐ Heart condition or valve |
| ☐ Diabetes | ☐ Pregnancy or breastfeeding | ☐ Penicillin allergy |
| ☐ Latex allergy | ☐ Past reaction to local anaesthetic | ☐ Head or neck radiotherapy |
| ☐ Immunosuppression | ☐ Smoking or shisha | ☐ Other: |

Medical history reviewed on Reviewed by

Clinical examination

Extra-oral			Intra-oral soft tissue		
Area	NAD	Finding	Area	NAD	Finding
Face and symmetry	☐		Buccal mucosa	☐	
TMJ: clicks, pain	☐		Tongue	☐	
Maximum opening (mm)	☐		Floor of mouth	☐	
Muscles of mastication	☐		Hard and soft palate	☐	
Lymph nodes	☐		Oropharynx	☐	
Lips and skin	☐		Gingivae	☐	
Other	☐		Saliva	☐	

Oral cancer screen ☐ Nothing of concern ☐ Lesion to review ☐ Urgent referral

Patient name

Date

Dental chart (FDI numbering)

Patient's rightPatient's left

18	17	16	15	14	13	12	11	21	22	23	24	25	26	27	28
48	47	46	45	44	43	42	41	31	32	33	34	35	36	37	38

Blue existing work **Red** treatment needed **X** missing / to extract **O** crown **I** implant **RCT** root filled
UE unerupted or impacted — bridge: line between abutments

In each box the outer edge faces the lip or cheek, the inner edge the tongue or palate, the centre is the occlusal or incisal surface, and the sides are mesial and distal for that quadrant. The note row takes the status codes.

Charting notes

Periodontal screening (BPE)

17-14	13-23	24-27
47-44	43-33	34-37

Write the highest code in each sextant: 0 healthy, 1 bleeding with no calculus, 2 calculus or an overhang, 3 pocket 3.5 to 5.5 mm, 4 pocket over 5.5 mm, and * for furcation or mobility. A 3 or a 4 calls for a full periodontal chart.

Oral hygiene

Plaque ☐ Light ☐ Moderate ☐ Heavy
Calculus ☐ None ☐ Supragingival ☐ Subgingival
Staining ☐ None ☐ Light ☐ Marked

Occlusion

Molar class, right / leftCanine class, right / left

Overjet (mm)Overbite (mm or %)

Crossbite or open biteWear or bruxism

Patient name Date

Radiographs taken

Type	Teeth or area	Justification	Quality	Findings
Bitewings				
Periapical				
Panoramic (OPG)				
CBCT				

Diagnosis

Tooth	Diagnosis	Tooth	Diagnosis

Caries risk ☐ Low ☐ Moderate ☐ High

Periodontal status ☐ Healthy ☐ Gingivitis ☐ Periodontitis ☐ Needs full chart

Treatment plan summary

Phase	Tooth	Treatment	Priority	Estimate	Done
1 · Urgent					
2 · Disease control					
3 · Restorative					
4 · Maintenance					

Recall interval Options explained to the patient

Dentist's name and signature

Patient signature

Date

In Dentolize this document lives on the patient file: dentolize.com